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Subject: Board of Directors

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Good Afternoon Gentlemen.

First of all, I'd like to express my gratitude to all of you for being a part of the Tangible Trading Company Board. I believe the Lord has brought together a fantastic group of men to come on this journey.

Vela Wood, our legal council, is making final adjustments to our Board of Directors Documentation. Once finalized (no later than Monday) you will receive a Docusign from Brandon Flowers and Kevin Vela requesting the signature. The goal is to have our first Board Meeting by September to discuss launch plans and the next Series A funding round. We are still on the lookout for our fifth and final board seat so I am open to any and all suggestions from you guys.

For all Board members, I will be granting as a gift 0.5% Equity which can not be diluted. For those of you who choose to invest in the company, we are offering an additional 0.5% on top of your investment in the seed round.

The Current round is a 1.5 million dollar round for 10% equity (\$15,000,000 valuation). We currently have 6 active term sheets out. If you decide to come in I will expand the round if filled before you come in to give you the best deal possible, as well as offer a 30% discount into the next round. All investments are made as a convertible note with a 12 month conversion timeline and 10% interest on the note. All Notes will be paid back in cash with interest at the end of the year if no conversion takes place.

We have recently brought on Aaron MacDonald as the COO for Tangible and his official start date is July the 15th. Aaron is extremely experienced in large scale operations and is very well connected in the cattle and land industries.

Our development shop has done all preliminary work and the new contract for July 1st has begun with all thirty one developers fully engaged. I've attached the most recent presentation and term sheet if anyone is interested.

Thank you all so much and I am so excited for you all to be on this journey with me.

God Bless.

Tangible Presentation 201.pdf